

2.A OASDI: Benefit Types and Levels

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939		Lump-sum refund eliminated.
1935	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939		Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950		3 times PIA for all deaths.
1954		3 times PIA with maximum of \$255.
1981a		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

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